



客车



卡车



皮卡

中国商用车市场分析及预测

--- 2021年Q1版 (含商用车2020全年数据)

Automotive Foresight (Shanghai) Co., Ltd.

2021年1月

机密文件, 仅供客户内部使用!

● Macro Economy & Industry News -----	5	3. Heavy duty truck market overview and analysis -----	45-54
1. Macroeconomic growth -----	6	4. Medium truck market overview and analysis -----	55-60
2. Rapid development of the tertiary industry -----	7	5. Light truck market overview and analysis -----	61-68
3. Urbanization rate and total retail sales growth -----	8	6. Pickup market overview and analysis -----	69-74
4. Fixed assets investment & transportation infrastructure construction -----	9-10	7. Mini truck market overview and analysis -----	75-78
5. Monthly industry news of CV -----	11-13	8. Bus market overview and analysis -----	79-83
● CV Market Related Policies -----	14	● CV Market Trends -----	84-85
1. List of policies and regulations -----	15-18	1. Economic trends -----	86-91
2. Safety related regulations -----	19-22	2. Policy trends -----	92-98
3. Environmental & Emission regulations -----	23-27	3. Demand trends -----	99-106
4. Energy-saving related regulations -----	28	4. Product development trends -----	107-116
5. Pickup related policies -----	29-30	● CV Market Medium and Long-term Sales Forecast ---	117
6. Other policies and regulations - the 14th five-year plan-----	31	1. Truck market forecast -----	118-120
● CV Market Overview -----	32	2. Bus market forecast -----	121-124
1. Characteristics and overview of CV market segments -----	33-38	3. Total sales forecast -----	125-126
2. Truck market overview and analysis -----	39-44	● Appendix -----	128-131

● 宏观经济 & 行业动态 -----	5	3. 重型货车细分市场分析 -----	45-54
1. 宏观经济增长 -----	6	4. 中型货车细分市场分析 -----	55-60
2. 第三产业快速发展 -----	7	5. 轻型货车细分市场分析 -----	61-68
3. 城市化率和零售总额增长 -----	8	6. 皮卡细分市场分析 -----	69-74
4. 固定资产投资 & 交通基础设施建设 -----	9-10	7. 微型货车细分市场分析 -----	75-78
5. 商用车月度行业动态 -----	11-13	8. 客车整体市场分析 -----	79-83
● 商用车相关政策 -----	14	● 商用车市场趋势判断 -----	84-85
1. 法规一览 -----	15-18	1. 经济趋势 -----	86-91
2. 安全相关类法规 -----	19-22	2. 政策趋势 -----	92-98
3. 环保排放相关法规 -----	23-27	3. 需求趋势 -----	99-106
4. 节能相关类法规 -----	28	4. 产品发展趋势 -----	107-116
5. 皮卡相关政策 -----	29-30	● 商用车市场中长期销量预测 -----	117
6. 其他法规 – 十四五规划 -----	31	1. 货车市场预测 -----	118-120
● 商用车市场分析 -----	32	2. 客车市场预测 -----	121-124
1. 商用车各细分市场特征及总体情况 -----	33-38	3. 总销量预测 -----	125-126
2. 货车整体市场分析 -----	39-44	● 附录 -----	128-131